# 2021 Vireo User Group Virtual Annual Meeting Community Notes

Agenda: https://texasdigitallibrary.atlassian.net/l/c/i1CrKrq6

Main slides with links

38-40 attendees

## Welcome, Introductions & Nesting

- Housekeeping and agenda review
- <mark>Add wishlist items to chat throughout, discussion at end</mark>
- Introductions and polls
    - Results: Question one - one person from outside of US (Canada), the rest from Texas TDL institutions, non TDL Texans and US
        i. 3% outside US, 74% in Texas, and 23% in other parts of the US

# Question 2 for VUG meeting

Poll ended | 1 question | 34 of 37 (91%) participated

**1. 2 – How do you interact with Vireo professionally?**
(Multiple Choice) *
34/34 (100%) answered

librarian                                      (23/34) 68%

institutional repository specialist            (9/34) 26%

grad school staff                              (5/34) 15%

faculty                                        (0/34) 0%
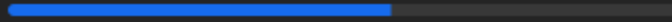
IT staff                                       (8/34) 24%

other                                          (1/34) 3%

**Stop Sharing**

## Question 4 for VUG

Poll ended | 1 question | 30 of 37 (81%) participated
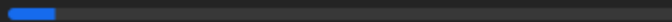
### 1. 4 – Where do you keep your embargo'd ETDs?
(Multiple Choice) *
30/30 (100%) answered

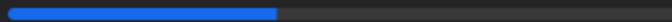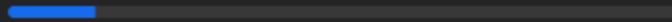DSpace repository      (17/30) 57%
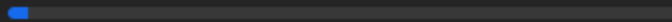
Proquest      (2/30) 7%

Vireo instance      (12/30) 40%

other institutional repository      (4/30) 13%

other      (1/30) 3%

## Working Together

## Development and Migration

TTU - Biggest challenge was the data- likely because this was an early site. As a test case, they helped to improve the scripts for migration quite a bit; process is more automated now
Frank had to work back and forth with the Shib folks at TTU; not a lot to do differently from Vireo 3 instance.
Favorite part of Vireo 4 -- customizations/flexibility - Shelley Barba agreed - things they had to work around in the past, now much smoother with the new Vireo - Undergrad Theses and Music ETDs in particular

Billie: done most of the testing herself as versions rolled out; feedback was messages discussing what she was encountering; biggest challenge has been to setting aside time to do

the migrations; changes locally - branding and customization to make it look like current version or as close as possible to avoid confusion; hoping other entities like Museum Studies (only theses to grad school) -- they'll get their own instance, won't have to jump through the DSpace hoops (deposit directly to IR)

Jon Crossno: mostly Jon, but also students and grad school folks have given feedback; challenge has been finding the time, which relates to the other changes (very close to moving into production); avoiding submission deadlines; favorite part is to manage the controlled vocabulary (standard list of names)

Q: Is there documentation for shibboleth for Vireo 4?
For all 13 sites, there have been unique issues with Shibboleth; none yet, coming soon! Some docs -- information about shibboleth setup in shibboleth2.xml and attribute-map.xml still needs to be written

U of Illinois is planning to move to 4 in 2022
Rice is migrating - in process; moving from Vireo 2; lots of backend work for programmer to navigate; hoping by end of semester
Georgia Tech is upgrading - date TBD
UTD is migrating at the end of the Fall Semester
Canadian - running 4 as first deposit platform at the institution; also in the middle of a migration from Islandora to DSpac so they are tackling that first

Are any TDL in production - no -- 3 is still available in production, parallel site is where folks are reviewing Vireo 4

Do the TDL hosted institutions who have not spoken yet have any concerns on starting the Vireo 4 in the spring? Texas Woman's is struggling with how to get into site, and SHSU having hard time finding time to test

Controlled vocab ? from Misu UT Dallas - If faculty names happen to be the same, how can students distinguish them? Will faculty's department information show? Or does it depend on how each institution ingests directory info?
-- James -- spreadsheets uploaded to Vireo can distinguish by email address or sep identifier, but this might need to be an improvement in the user-facing side
Also a note from Ann Marchock at UT Austin, we use the NACO authority file version of the faculty members name; she checks faculty names in Vireo, not in DSpace

On performance issues to be worked after migrations, could you speak to what type of performance issues? For example, we have experienced issues at Rice with duplicate deposits

(push from Vireo to the IR). Is that something others are seing?  Yes, there is a pull request for that : )

Also, larger data sites typically take longer for migration and have more performance issues

Does Vireo 4 pass the embargo information to DSpace and how is it stored? YES, but it's a legacy

# Investments

# Vireo Futures Discussion

-- Increasing community involvement in development
-- improving documentation
-- REfining deployment and migration
-- accessibility
-- wishlist from last year, remaining issues from prior years' feedback (+100 outstanding Github issues)
-- Community involvement in the project -- not a top-down project, a bottom-up one; dependent on the engagement and needs/suggestions of the ppl using it

# VUG Wishlist from attendees (collected throughout the meeting via chat)

Something like a spinner that indicates when Vireo is doing something
Export reports for each department to show to dean/directors and stakeholders to see impact
  ● Generating statistics and info can be built outside of Vireo, as well

Vireo is using SWORD Version 1 to deposit ETDs to a repository, hopes Vireo 4 offers SWORD Version 2 as an option

Permanent email as an option for the list view (can't remember if it's in Vireo 4 or not) -- THIS is in 4!! and can be in the list view if you customize it

It would be good if Vireo 4 could use DSpace's new time-based permissions on items instead of the legacy embargo dates, but I don't know if that's possible with SWORD v1 (metadata field is not the best) -- new REST API in 7 might be better than SWORD

Q&A

Migration may take 1.5 to 2 days because of size and also pauses to check things; domain names have to be re-directed as well

Can configuration and branding be done on the sites that are currently up in Vireo 4? Or should that wait until the switch. Also configuring submission forms.
-- workflow is kept, org structure is kept, but the branding
-- Second part of timeline is 'finishing touches' to make it look like it used to look

How do you manage software upgrades and compatibility with each other? For instance, Sword and Vireo"
-- no current process in place; need one to make these